

Company No: GL 12

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24th September 2026

**To: Chief Executive Officers
Trading Participants**

CIRCULAR No: 05-09-2026

Dear Sir/Madam,

Pan Asia Banking Corporation PLC (“Bank”) – Issuance of Listed, Rated, Senior, Unsecured, Redeemable Debentures 2026

The Colombo Stock Exchange (“CSE”) has approved in principle an application for listing the debt securities of the above Bank.

Details of the above issue are as follows:

DEBT SECURITIES TO BE OFFERED

An initial Issue of up to Twenty Million (20,000,000) Listed Rated Senior Unsecured Redeemable Debentures each at the par value of LKR 100/- each, with an option to issue up to a further Twenty Million (20,000,000) of said Debentures, at the discretion of the Bank in the event of an over subscription of the initial Issue and with a further option to issue up to a further Ten Million (10,000,000) of said Debentures, at the discretion of the Bank in the event of an oversubscription of the initial issue and the second Tranche in order to raise a maximum amount of Sri Lankan Rupees Five Billion (LKR 5,000,000,000/-) as follows:

Type	Tenor	Type of Interest	Interest Rate (p.a.)	Annual Effective Rate (AER)	Interest Payment Frequency
Type A	3 Years	Fixed	12.75%	12.75%	Annual
Type B	5 Years	Fixed	13.50%	13.50%	Annual

DATE OF OPENING OF THE SUBSCRIPTION LIST

01st October 2026

A member of

MANAGERS TO THE ISSUE

Commercial Bank of Ceylon PLC

“Investment Banking Unit”

No. 55/57, 4th Floor,
Carsons Building, Hospital Lane,
Colombo 01.

Tel: +94 11 248 6848

REGISTRARS TO THE ISSUE

S S P Corporate Services (Private) Limited

No. 101, Inner Flower Road,
Colombo 03.

Tel: +94 112 573 894

Softcopies of the Prospectus would be made available to Trading Participants today, **24th September 2026.**

Yours faithfully,



Kanishka Munasinghe (Ms.)

Vice President- Listing

AM/MS